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(Jointly Administered)

KE 59134822

Chapter 11 Plans of the Taj Debtors and TRU Inc. Debtors [Docket No. 5979] (the “Confirmation Order”) confirming the Plan² of the Taj Debtors and the TRU Inc. Debtors.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **January 23, 2019** as to the Taj Debtors. The Effective Date of the Plan of the TRU Inc. Debtors will occur on or before February 2, 2019, and a separate notice will be filed with respect thereto.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and Confirmation Order, as well as all related exhibits, are available: (a) upon request to Prime Clerk LLC (the notice and claims agent retained in these chapter 11 cases) by calling (844) 794-3476 (toll free) or, for international callers, (917) 962-8499; (b) by visiting the website maintained in these chapter 11 cases at <http://www.cases.primeclerk.com/toysrus>; or (c) for a fee via PACER by visiting <http://www.vaeb.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be no later than 45 days after the effective date of all chapter 11 plans filed in the chapter 11 cases of the Debtors that are being jointly administered in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon the Debtors and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Third Amended Joint Chapter 11 Plans of the Taj Debtors and TRU Inc. Debtors*, attached to the Confirmation Order as **Exhibit A** (as modified, amended, and including all supplements, the “Plan”).

Richmond, Virginia
Dated: January 23, 2019

/s/ Jeremy S. Williams

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